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**Shenzhen Investment Holdings Bay Area
Development Company Limited**
深圳投控灣區發展有限公司
(incorporated in the Cayman Islands with limited liability)
Stock Codes: 737 (HKD counter) and 80737 (RMB counter)

**ANNUAL GENERAL MEETING HELD ON 19 MAY 2023
POLL RESULTS**

At the annual general meeting (the “AGM”) of Shenzhen Investment Holdings Bay Area Development Company Limited (the “**Company**”) held on 19 May 2023, all the resolutions (the “**Resolutions**”) proposed were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll, as required by The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Computershare Hong Kong Investor Services Limited, the Company’s Hong Kong branch share registrar (the “**Hong Kong Branch Share Registrar**”), acted as the scrutineer for the vote-taking at the AGM. The poll results of the Resolutions were as follows:

	Ordinary Resolutions	Number of Votes (%)	
		For	Against
1.	To receive and consider the audited consolidated Financial Statements and the Report of the Directors and Independent Auditor’s Report for the year ended 31 December 2022	2,810,591,939 (99.999973%)	755 (0.000027%)
2.	To approve the recommended final dividend of RMB3.25 cents per share	2,810,592,039 (99.999973%)	755 (0.000027%)
3.	(a) To re-elect Mr. Xiangwen LIAO* as Director	2,810,548,289 (99.998425%)	44,255 (0.001575%)
	(b) To re-elect Ms. Siyan CHEN* as Director	2,810,570,789 (99.999226%)	21,755 (0.000774%)
	(c) To fix the Directors’ fees	2,810,570,859 (99.999226%)	21,755 (0.000774%)
4.	To appoint Messrs. KPMG as auditor of the Company and authorise the Directors to fix their remuneration	2,810,571,039 (99.999226%)	21,755 (0.000774%)

	Ordinary Resolutions	Number of Votes (%)	
		For	Against
5.	(a) To give a general mandate to the Directors to repurchase shares (Ordinary Resolution No. 5(A) of the Notice of AGM)	2,810,571,039 (99.999226%)	21,755 (0.000774%)
	(b) To give a general mandate to the Directors to issue shares (Ordinary Resolution No. 5(B) of the Notice of AGM)	2,810,342,247 (99.991086%)	250,547 (0.008914%)
	(c) To extend the general mandate to issue shares to cover the shares repurchased by the Company (Ordinary Resolution No. 5(C) of the Notice of AGM)	2,810,356,897 (99.991607%)	235,897 (0.008393%)
As more than 50% of the votes were cast in favour of each of the ordinary resolutions, all the ordinary resolutions of the Company were duly passed.			

	Special Resolution	Number of Votes (%)	
		For	Against
6.	To approve the adoption of the Amended and Restated Memorandum and Articles of Association of the Company (Special Resolution No.6 of the Notice of AGM)	2,810,527,504 (99.998995%)	28,255 (0.001005%)
As not less than 75% of the votes were cast in favour of the special resolution, the special resolution of the Company was duly passed.			

As at the date of the AGM, the Company had a total number of 3,081,690,283 issued shares, which was the total number of shares entitling holders to attend and vote for or against the Resolutions at the AGM. There was no Shareholder (i) who was entitled to attend the AGM but was required to abstain from voting in favour of any of the Resolutions at the AGM or (ii) who was required to abstain from voting on any of the Resolutions at the AGM.

In the Company's circular dated 19 April 2023, no parties have stated their intention to vote against or to abstain from voting on any of the Resolutions at the AGM.

As the proposed final dividend of RMB3.25 cents per share (equivalent to HK3.688685 cents per share at the exchange rate of RMB1:HK\$1.13498) as published by The People's Bank of China on 16 March 2023) for the financial year ended 31 December 2022 have been approved by the Shareholders at the AGM, the Company would like to remind Shareholders that the register of members of the Company, as announced on 16 March 2023, will be closed for one day on Thursday, 25 May 2023, to ascertain Shareholders' entitlement to the final dividend.

The Shareholders will be given the option of electing to receive the final dividend in either Renminbi or Hong Kong Dollars or a combination of Renminbi and Hong Kong Dollars. To make the dividend election, the Shareholders should complete the dividend election form (if applicable) and return it to the Hong Kong Branch Share Registrar, at Shop 17M, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Monday, 19 June 2023. If no dividend election is made by a Shareholder, such Shareholder will receive the final dividend in Hong Kong Dollars. It is expected that the final dividend will be paid on Friday, 14 July 2023 to Shareholders who are registered at the close of business on Thursday, 25 May 2023.

Mr. Xiangwen LIAO* (Chairman), Mr. Jianming WU* (Executive General Manager), Mr. Cheng WU* (Deputy General Manager), Mr. Ji LIU* (Deputy General Manager and secretary to the Board), Mr. Brian David Man Bun LI, Mr. Yu Lung CHING, Mr. Tony Chung Nin KAN and Mr. Peng XUE* had attended the AGM in person, whilst Mr. Weiguo ZONG* and Ms. Siyan CHEN* were unable to attend the AGM due to other business commitments.

Reference is made to the announcement of the Company dated 18 April 2023, Mr. Brian David Man Bun LI retired as an independent non-executive director of the Company with effect from the conclusion of the AGM.

By Order of the Board
**Shenzhen Investment Holdings Bay Area
Development Company Limited**
KOO Ching Fan
Company Secretary

Hong Kong, 19 May 2023

As at the date of this announcement and after the said retirement of Independent Non-executive Director, the Board comprises four Executive Directors namely, Mr. Xiangwen LIAO (Chairman), Mr. Jianming WU* (Executive General Manager), Mr. Cheng WU* (Deputy General Manager) and Mr. Ji LIU* (Deputy General Manager and secretary to the Board); two Non-executive Directors namely, Mr. Weiguo ZONG* and Ms. Siyan CHEN*; and three Independent Non-executive Directors namely, Mr. Yu Lung CHING, Mr. Tony Chung Nin KAN and Mr. Peng XUE*.*

** For identification purpose only*